

Appendices to 501(c)3 form

Part I.

Line 10

- University Incubator, Inc. claims exemption from filing Form 990 or Form 990-EZ if granted tax-exemption, because the organization's annual gross receipts are normally \$50,000 or less and assets less than \$500,000. If granted tax-exemption, University Incubator, Inc. will file Form 990-N for as long as the organization's gross receipts and assets exempt it from filing Form 990 and Form 990-EZ.

Part II.

Line 1

- See the attached Articles of Incorporation of a Nonprofit Public Benefit Corporation filed in the State of California.

Line 5

- See the attached Bylaws of a California Nonprofit Public Benefit Corporation adopted as of April 3, 2015.

Part III.

- See the attached Articles of Incorporation of a Nonprofit Public Benefit Corporation filed in the State of California.

Part IV.

- University Incubator, Inc. (aka "University Incubator"), is a non-profit, public benefit corporation that seeks to empower entrepreneurs. Founded in 2013 in the San Francisco Bay Area, University Incubators was founded to facilitate the arrangement of grants to student entrepreneurs. Since its founding and operating nationwide out of its headquarters near San Francisco, University Incubator, through its directors, officers, and employees, has provided pro-bono advisory to entrepreneurs, including both students and those no longer in school, who intend to raise capital for their businesses. University Incubator has assisted entrepreneurs find and secure start-up funding from non-profit crowdfunding organizations (e.g., Kiva Zip, Kickstarter, and Indiegogo). University Incubator works alongside entrepreneurs to guide them through the early stage start-up funding process.
- Specifically, in order to maximize entrepreneurs' and start-ups' chances of successfully raising funds and capital, University Organization provides advice on strategic positioning to entrepreneurs (which is approximately 25% of total time allocated to all activities), assists with the development of their marketing materials (which is approximately 25% of total time allocated to all activities), and offers endorsements of borrowing ability to qualified start-ups (which is approximately 50% of total time allocated to all activities). In the future, University Incubator hopes to assist larger start-ups locate and secure large-scale capital financing (e.g., from venture capital funds). For further background on University Incubator, please see the University Incubator website, www.universityincubator.com, as well as the attached presentation on University Incubator.
- University Incubator's operating expenses are currently paid out of pocket by Directors of its Board. In the future, University Incubator expects utilize donations paid to University Incubator to pay for its operating expenses.

Part V.

Line 3a

- Jesse Kreger was born and raised in San Francisco and is the author of international best-selling book "Lifestyle Entrepreneur: Make Money Doing What You Love, Even in Tough Times." During his twenties Jesse has founded or co-founded over five companies, of which he has sold two. In addition to his start-up experience, Jesse is a University of California, Berkeley graduate. As University Incubator's Chairman and Executive Director, Jesse devotes upwards of 500 hours per year to performing his duties, which include maintaining the organization's partnership with Kiva.org, supporting and growing the organization's network of entrepreneurs, and developing and implementing the organization's mission.
- William Buster is from San Diego and currently works for the Office of Student Affairs at University of California, Berkeley, where he supports the Chief Financial Officer in maintaining a \$140 million budget for the university's Housing and Dining operations. Since launching his first business selling wholesale goods on eBay when he was 13 years old, William, a University of California, Berkeley graduate, has launched a number of entrepreneurial ventures in a variety of fields. William has also mentored Bay Area youth as a Program Manager and advisor for the Young Entrepreneurs at Haas (YEAH). As Director and Director of Finance and Operations for University Incubator, William devotes upwards of 500 hours per year to his duties, which include interfacing with Kiva.org to arrange and monitor crowdsourced funding for University Incubator's network of entrepreneurs, maintaining University Incubator's business processes, and providing strategic positioning advice to entrepreneurs in University Incubator's network.

- Eric Andersen is a Los Angeles native and University of California, Berkeley graduate who lives in New York City where he works at Deutsche Bank as an investment banker. As Director and Director of Credit and Strategic Partnerships for University Incubator, Eric devotes 500 hours per year to his duties, which include directing University Incubator's integration with and development of the East Coast start-up community, reviewing entrepreneurs and start-ups for potential funding from Kiva.org, and establishing new partnerships with start-up incubation-focused organizations nationwide.

Line 5a

- The enclosed conflict of interest policy (see attached) was adopted by a resolution of the Board of Directors, which is composed of Jesse Kreger, who is Chairman of the Board of Directors and is University Incubator's Executive Director; William Buster, a Director and Director of Finance and Operations; and Eric Andersen, a Director and Director of Credit and Strategic Partnerships. The conflict of interest policy was adopted unanimous decision of the Board of Directors.

Part VI.

Line 1a

- University Incubator provides pro-bono advisory service to individuals who intend to raise capital for their businesses. University Incubator sometimes reviews individuals' creditworthiness and, in cases that warrant, provides endorsements of individuals' creditworthiness for individuals who wish to use various crowdfunding organizations (e.g., Kiva Zip) to raise debt capital to finance their business operations. University Incubator sometimes helps individuals engage crowdfunding organizations that provide non-debt capital (e.g., Kickstarter, Indiegogo) for business operations. University Incubator sometimes provides business strategy advice to individuals regarding their businesses' operations. University Incubator does not provide funds or capital to any entrepreneurs or start-ups.

Line 1b

- University Incubator provides pro-bono advisory service to businesses that intend to raise capital. University Incubator sometimes reviews businesses' creditworthiness and, in cases that warrant, provides endorsements of creditworthiness for businesses that wish to use various crowdfunding organizations (e.g., Kiva Zip) to raise debt capital to finance their operations. University Incubator sometimes helps businesses engage crowdfunding organizations that provide non-debt capital (e.g., Kickstarter, Indiegogo) for their operations. University Incubator sometimes provides business strategy advice to businesses regarding their operations. University Incubator does not provide funds or capital to any entrepreneurs or start-ups.

Part VIII

Line 4a

- Email solicitations: University Incubator may send out emails to interested parties asking them for donations to support University Incubator's administrative and operating costs
- Personal solicitations: University Incubator may send out emails to interested parties asking them for donations to support University Incubator's administrative and operating costs
- Foundation grants: University Incubator might apply for grants to fund its administrative and operating costs
- Website: University Incubator plans to permit interested parties to donate funds to support the organization's administrative and operating costs

Line 6a

- University Incubator is affiliated with the economic development of U.S.-based start-up entrepreneurs. University Incubator provides pro-bono advisory services to entrepreneurs and businesses which intend to raise capital for start-up purposes. University Incubator hopes to help entrepreneurs to develop their start-ups into full-fledged business operations. In short, University Incubator seeks to help businesses grow.

Line 6b

- Many entrepreneurs have viable, socially-impactful, useful start-up business ideas but lack adequate funds and capital to get their ideas off the ground. University Incubator seeks to ameliorate this need gap by connecting entrepreneurs to interested parties that wish to donate and assist the growth of small businesses.

Line 15

- University Incubator has a close connection with Kiva, a 501(c)3 organization (see: www.kiva.org). University Incubator reviews entrepreneurs who are interested in receiving interest free loans from Kiva and provides to Kiva endorsements of entrepreneurs that University Incubator believes would be able to pay back those loans.

Part IX.

Section A. Line 23

- In the tax year from 2012 to 2013, expenses included the following:
 - o \$30.00 filing fee paid to the Secretary of State of the State of California to process the Articles of Incorporation of a Nonprofit Public Benefit Corporation to form University Incubator, Inc. as a nonprofit public benefit corporation.
 - o \$100.00 expenses related to the development of the University Incubator website.
 - o \$50.00 marketing expense paid to Facebook, Inc. for Facebook Ads to promote awareness of University Incubator, Inc. in an online format.
- In the tax year from 2013 to 2014, expenses included the following:
 - o \$120.00 marketing expense paid to Facebook, Inc. for Facebook Ads to promote awareness of University Incubator, Inc. in an online format.
- In the tax year from 2014 to 2015, expenses are expected to include the following:
 - o \$300.00 payable to the United States Treasury for the processing of Form 1023 for 501(c)3 non-profit status for University Incubator, Inc.
 - o \$200.00 marketing expense paid to Facebook, Inc. for Facebook Ads to promote awareness of University Incubator, Inc. in an online format.
- In the tax year from 2015 to 2016, expenses are expected to include the following:
 - o \$200.00 marketing expense paid to Facebook, Inc. for Facebook Ads to promote awareness of University Incubator, Inc. in an online format.

Section B. Line 10

- Other assets owned by University Incubator, Inc. for the year ended December 31, 2014 include the following:
- University Incubator Website (see www.universityincubator.com), the value of which is recorded as \$500.00, the amount paid to the developer to create the website in 2013. No depreciation has been recorded on the value of this asset.